

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2012

REGISTRATION NO.: 26089

BONDS ISSUED BY: Joplin Schools

AMOUNT OF ISSUE: \$35,000,000.00 (Series 2012)
(a portion of \$62,000,000 authorized)

COUNTY: Jasper and Newton

DATE OF ISSUE: August 9, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, repairing, improving, furnishing and equipping school facilities including a new Joplin High School/Franklin Technical Center, a new East Middle School, two new elementary schools, and repairs and improvements to existing schools to include areas that will serve as community safe rooms (tornado shelters)

Rate of Interest	Amount	Maturity
2.000 %	\$ 250,000.00	03/01/2015
2.000 %	250,000.00	03/01/2016
2.000 %	250,000.00	03/01/2017
2.000 %	250,000.00	03/01/2018
3.000 %	250,000.00	03/01/2019
3.000 %	250,000.00	03/01/2020
3.000 %	250,000.00	03/01/2021
3.000 %	250,000.00	03/01/2022
3.000 %	250,000.00	03/01/2023
3.000 %	250,000.00	03/01/2024
3.000 %	250,000.00	03/01/2025
3.000 %	250,000.00	03/01/2026
3.000 %	250,000.00	03/01/2027
4.000 %	5,500,000.00	03/01/2028
4.000 %	5,800,000.00	03/01/2029
5.000 %	6,400,000.00	03/01/2030
5.000 %	6,600,000.00	03/01/2031
3.125 %	7,450,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2022, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$38,272,011.00

INTEREST RATE: 3.385%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$841,714,761.00

INDEBTEDNESS: (Including this issue) \$125,088,579.00

NOTICE OF ELECTION: Published in The Joplin Globe on March 23 and March 30, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 4,982 No - 3,655

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable